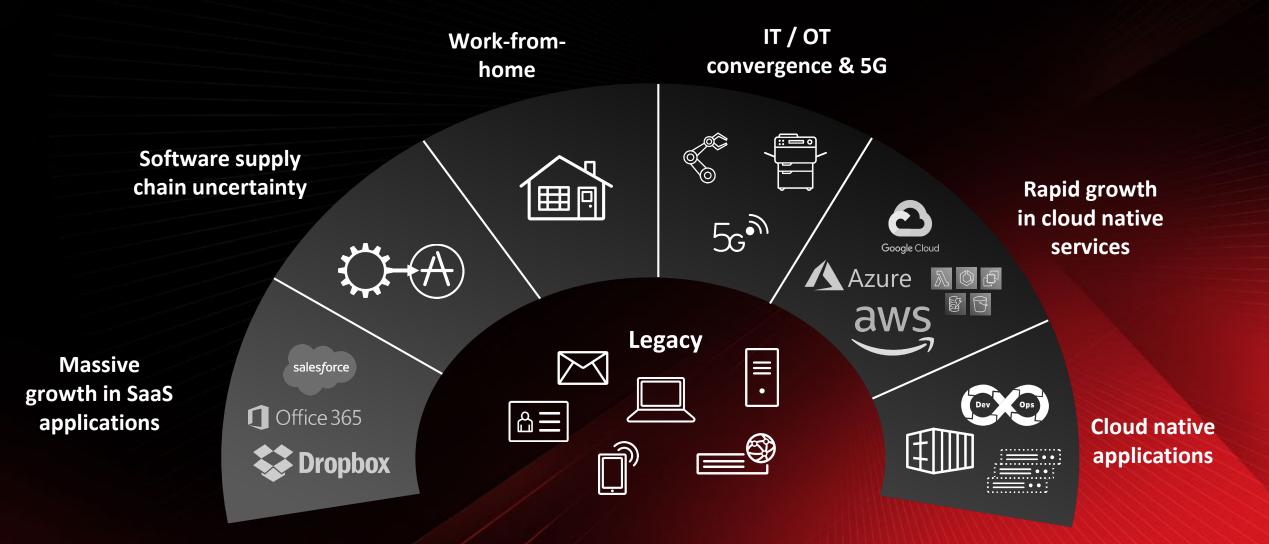


A complex growing attack surface





82 %

Of breaches, Identity compromise is a key element.

70%

of organizations have been compromised via an unknown, unmanaged, or poorly managed <u>internet-facing asset</u>.

52%

of Trend Micro IR incidents start with phishing



Threat actor evolution



Extortion and BEC growing

Economic headwinds driving more crime

Increased specialization, targeting, customization



Disruption, destruction, IP theft

Tolerating and harboring criminals

Some "federal" regimes profitdriven e.g., North Korea

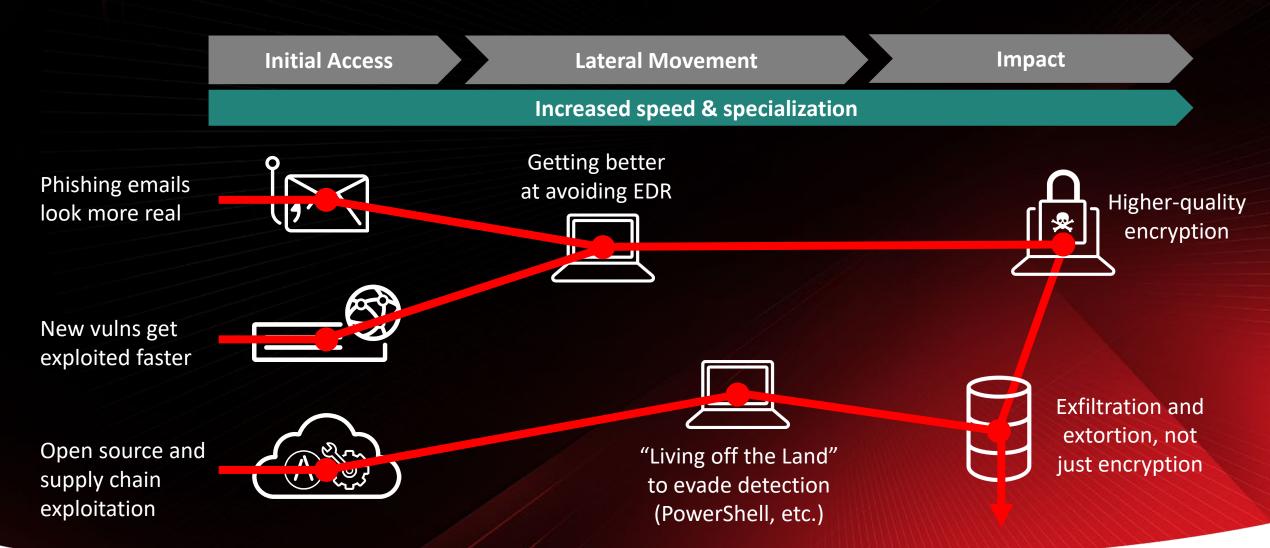


Economic pain will drive increased misbehavior

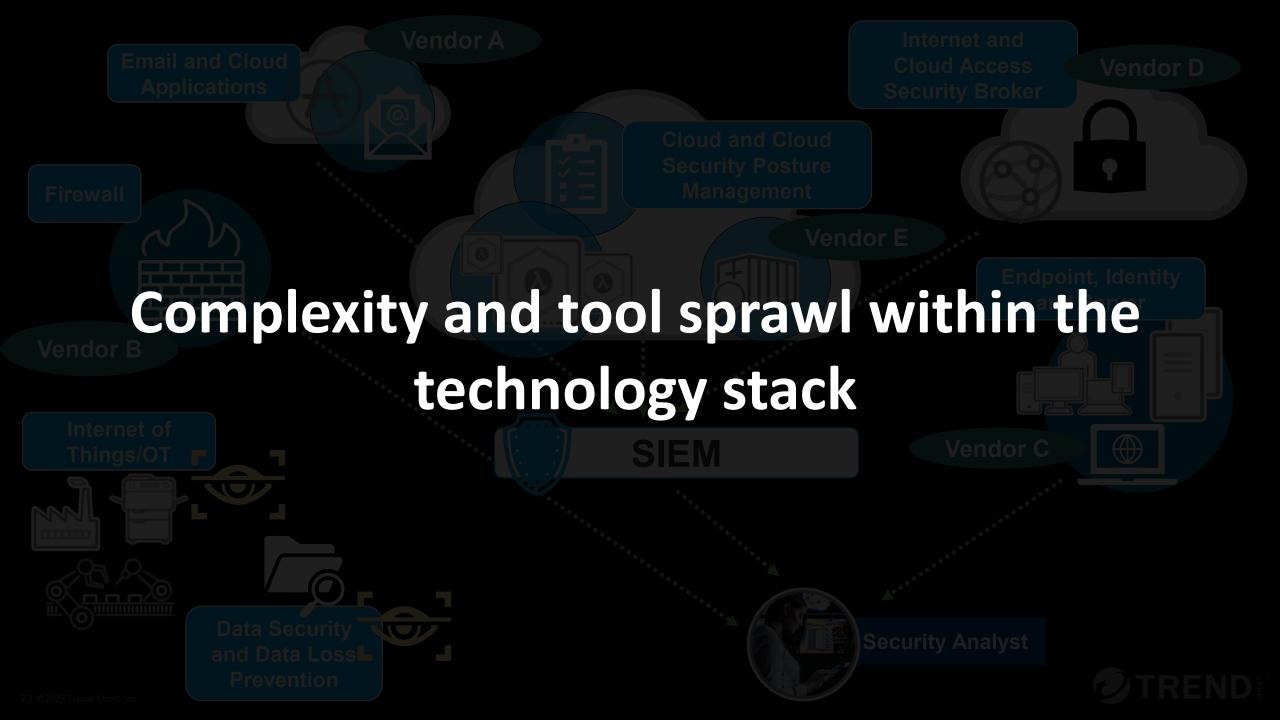
Cyber-criminals paying insiders for access

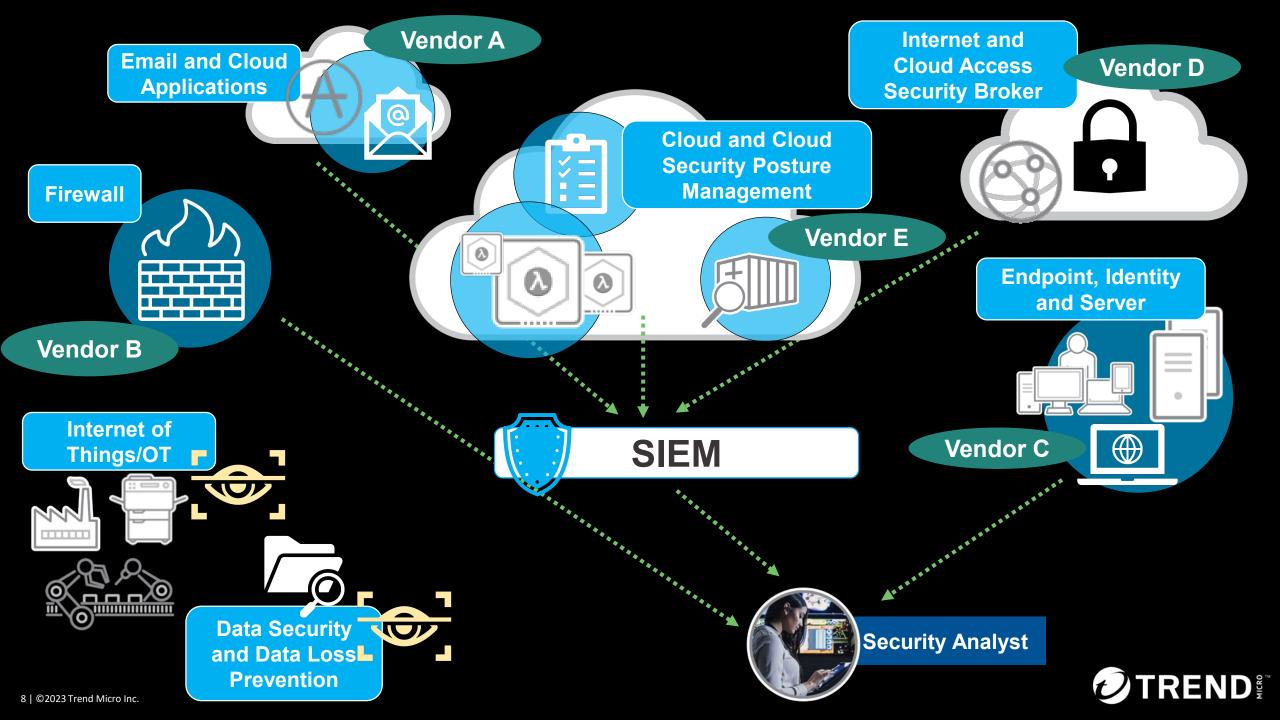


Threat activity evolution

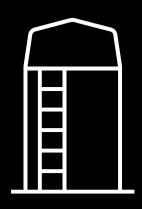








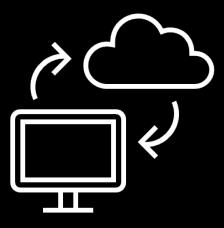
Tool sprawl enables attackers



Proliferating silos from point solution sprawl



Missing visibility across security layers



Inadequate hybrid IT environment compatibility





Shift from **Security Tools**

to a Cybersecurity **Platform**



Surface Risk Managent Surface · Assess Risk · Mitigate Risk · **Architecture**

Extended Detection and Response (XDR)

User and Identity

Services

Managed









Applications



Code Repo



Data



Network



ICS/OT

Email Security **Endpoint** Security

Cloud Security

Network Security

OT Security

Orchestration and Automation

Global Threat Intelligence

Attack Surface Intelligence | Zero Day Initiative | Threat Research | AI/ML | Big Data Analytics

Platform Foundations

Multi-Tenancy | Role-Based Access Control | Single Sign-On | Policy Decision Point





User and Identity



Endpoints and Servers



Email



Cloud Infra



Applications



Code Repo



Data



Network



5G



ICS/OT

Email Security

Endpoint Security

Cloud Security





User and Identity



Endpoints and Servers



Email



Cloud Infra



Applications



Code Repo



Data



Network



5G



ICS/OT

Email Security

Endpoin Security

Cloud Security

Network Security

OT Security





User and Identity



Endpoints and Servers



Email



Cloud Infra



Applications



Code Repo



Data

Network



5G



ICS/OT

Cloud Security

Network Security

OT Security









Email















Endpoints and Servers

Cloud Infra

Applications

Code Repo

Data

Network

Email Security

Endpoint Security

Cloud Security Network Security

Security

Orchestration and Automation

Global Threat Intelligence

Attack Surface Intelligence | Zero Day Initiative | Threat Research | AI/ML | Big Data Analytics



Threat Intel powered by Global Research





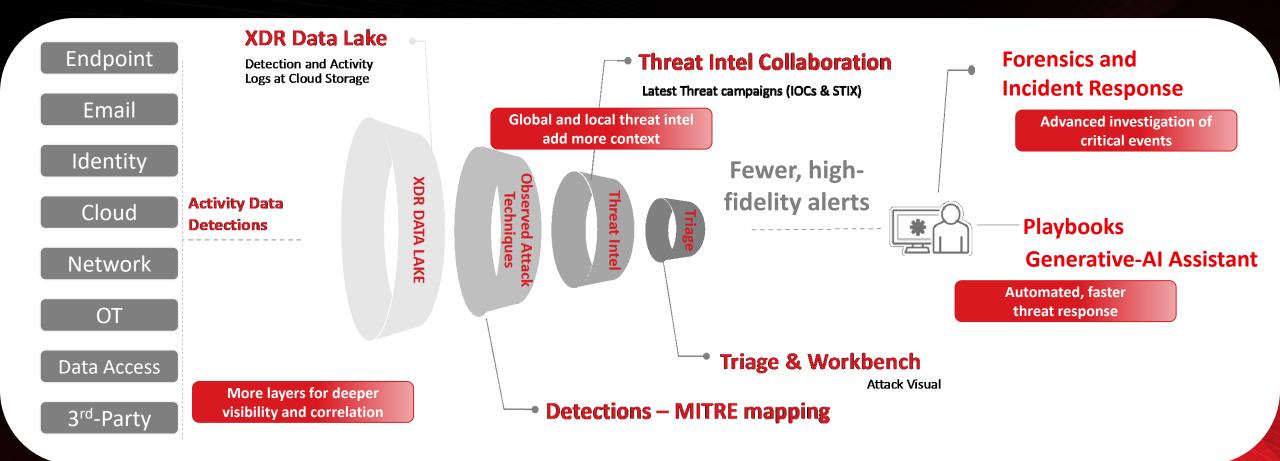
Global Threat Intel fueled by AI/ML and world leading 250 million sensors deployed



Stop Adversaries Faster Fox John Ruiz M

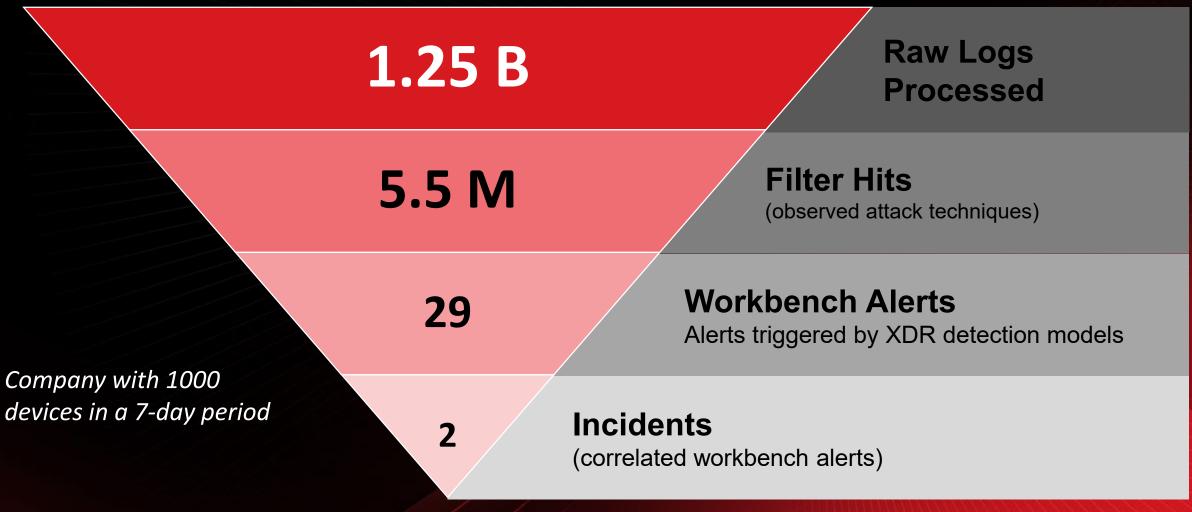


Cross-Layer XDR with Hybrid IT Environment Support





Minimize alert fatigue with high confidence detections







Proactive Security | Attack Surface Risk Management

Discover Attack
Surface

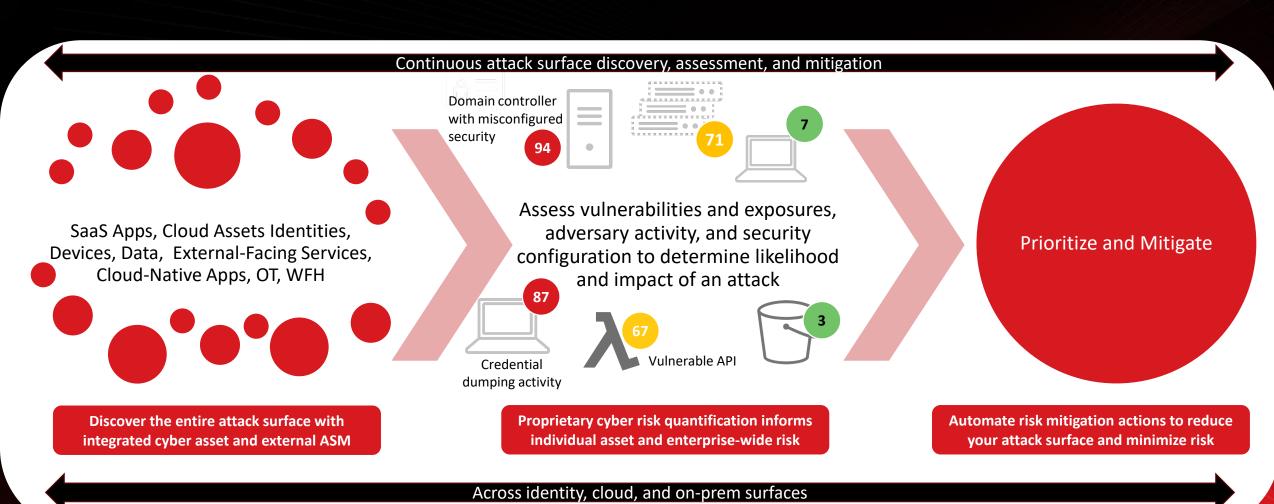


Assess & Prioritize Risk

Mitigate Risk

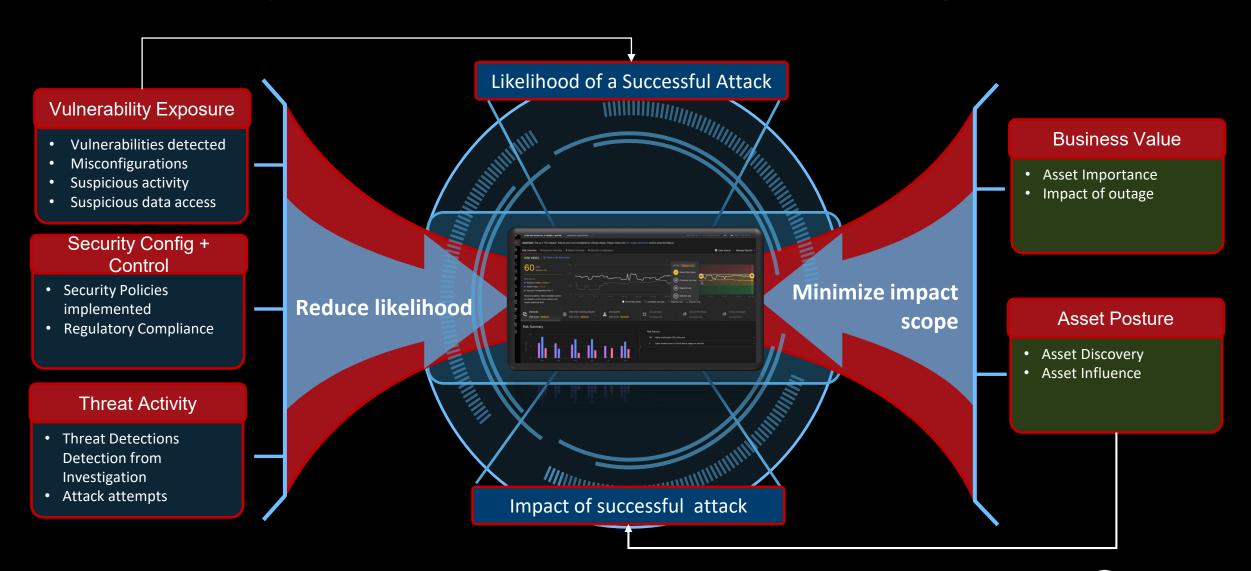


Proactive Security | Attack Surface Risk Management





Continuously Assess Risk | Attack Surface Risk Management





Security Automation and Orchestration



Swiftly address unpatched vulnerabilities, exposed accounts, & misconfigurations



Deploy response actions across multiple security layers when a threat alert is triggered

Improve mean-time-to-detect, respond, remediate, and contain



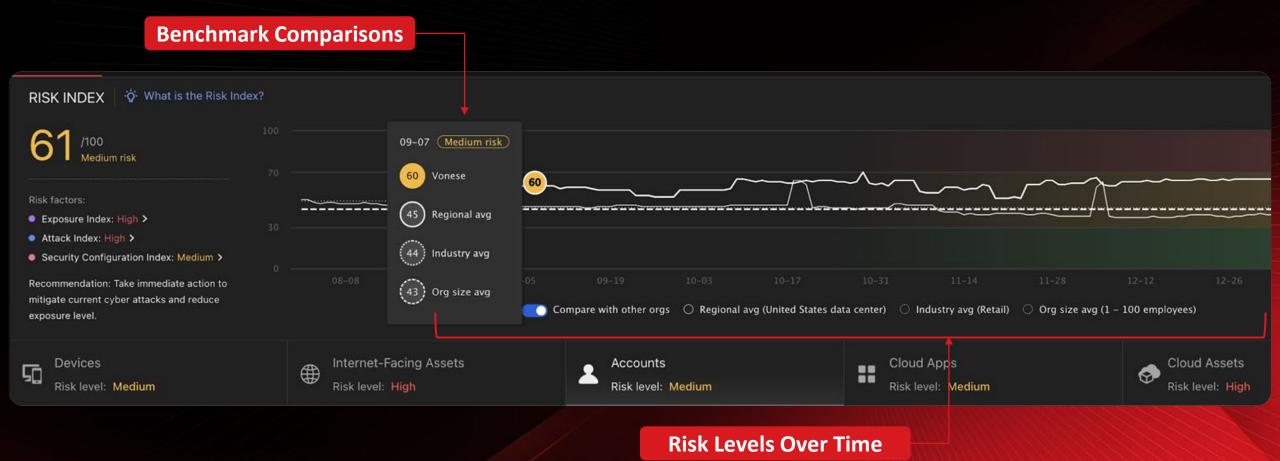
Automate dynamic remote access control



Collect forensic evidence immediately



Centralized Reporting and Benchmarking





Purpose Built Dashboards for All User Types



"I want to **quickly verify** if an event is an incident and gauge its **severity** on my monitoring console."

[Active Monitoring] SOC Analyst I



[Forensic Analysis] Incident Responder



Leads cybersecurity strategy, ensures it's aligned

with business strategy & objectives; helps

communicates strategy & progress across the board and key leaders.

Chief Information Security Officer

Job Duty and Security Knowledge Level

Triages security alerts, monitor health of security sensors, collect data & context necessary to initiate response.

Primary tasks are **policy definition** and **incident investigation, performing dive-dive incident analysis** by correlating data from various resources.

30% Monitor

Security Knowledge Level:

High



Security Knowledge Level:

Medium



50% Monitor



Security Knowledge Level:

Expert

Tools Used

System and Network Management Consoles, XDR Workbench, Operations Dashboard, Security Configuration and Control Dashboard

XDR Workbench, Search App, Threat Intelligence, Forensic App, Security Playbooks, Operations Dashboard, Attack Overview Executive Dashboard (Risk Index, Security Posture Status), Automated Risk and Compliance Reports, Attack Surface Exposure Overview Greater Peace of Mind with Expert Services

Address skills shortage and augment security operations with 24/7 Managed EDR and XDR

Build resilient strategies with Red Teaming and Incident Response (IR) services

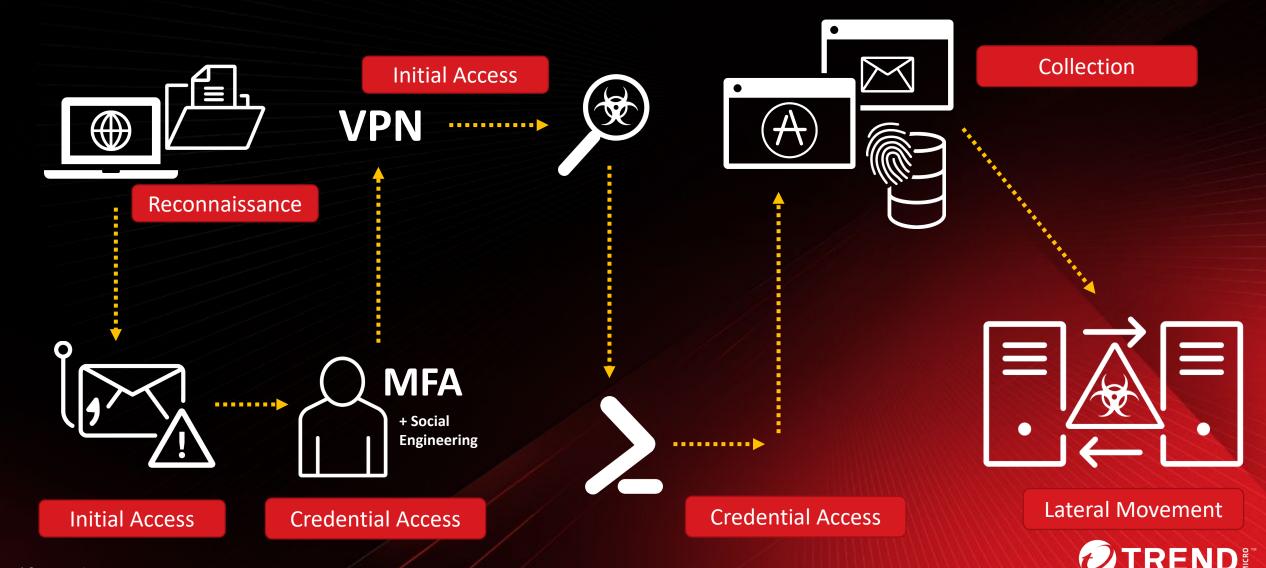
Optimize onboarding and your technology investment to best protect cyber assets



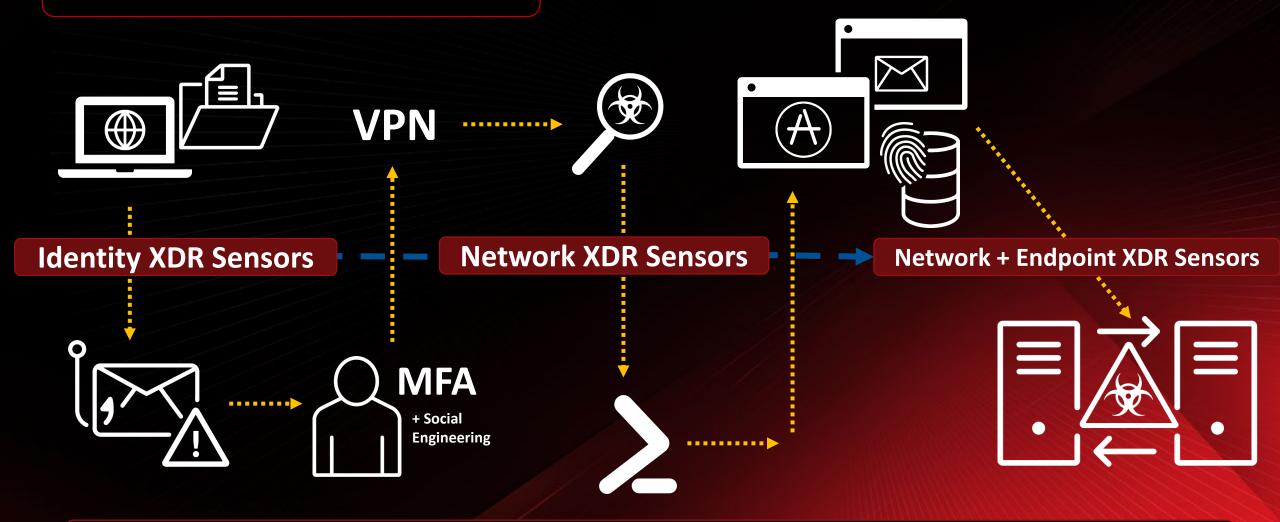




UBER BREACH: STORY OF THE ATTACK



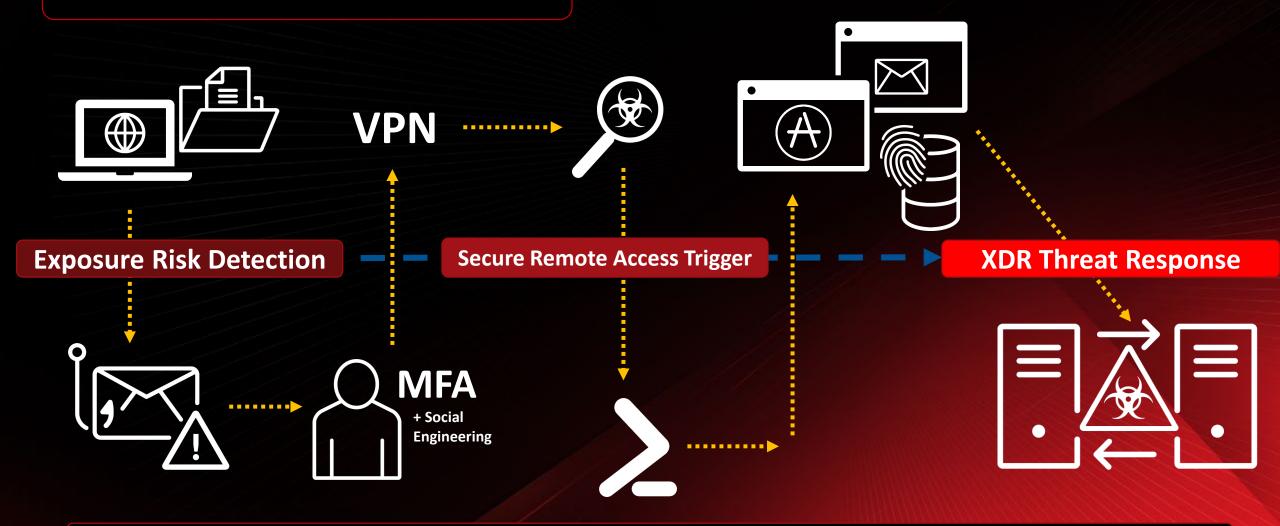
UBER BREACH: RESPONSIVE



Detect, investigate, and respond to suspicious activity across security vectors



UBER BREACH: PRE-EMPTIVE

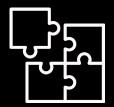


Accelerate SOC capabilities with ASRM + Zero Trust + XDR from Security Platform Approach





Cybersecurity Outcomes | What can we accomplish?



CONSOLIDATION | Pivot from a siloed cybersecurity approach to a unified cybersecurity platform — *without losing quality*



VISIBILITY | Transform from limited visibility to broad visibility into security and risk exposure, across all assets with Attack Surface Risk Management — *for proactive defense*



AUTOMATION | Shift from manual response to automated workflows and Al-supported response with integrated security playbooks — *achieve real* time protection, assessment, detection and response, and improve mean time to contain



Consolidation without Compromise

IDC Worldwide Cloud Workload Security Market Shares Omdia Global Vulnerability Research and Discovery Forrester Wave™: Endpoint Detection and Response Forrester New WaveTM: Extended Detection and Response (XDR) Forrester Wave[™]: Network Analysis and Visibility

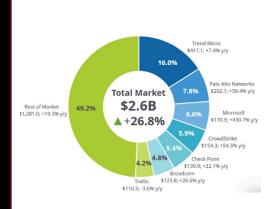
May 2023

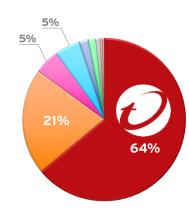
2022 Edition

Q2, 2022

Q4, 2021

Q2, 2023











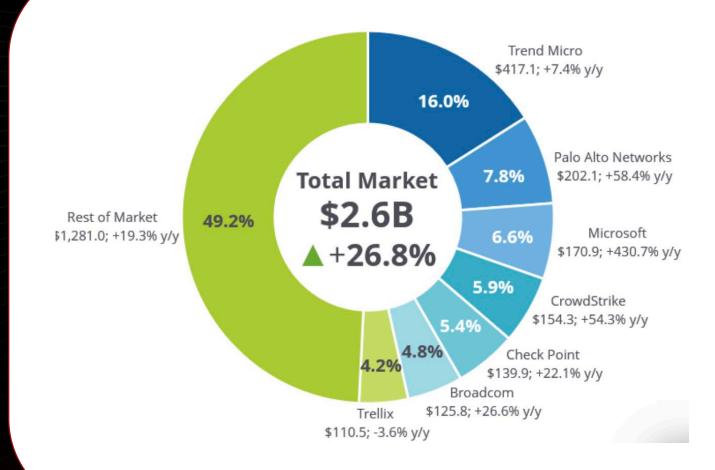
The Forrester Wave™ is copyrighted by Forrester Research, Inc. Forrester and Forrester Wave are trademarks of Forrester Research, Inc. The Forrester Wave is a graphical representation of Forrester's call on a market and is plotted using a detailed spreadsheet with exposed scores, weightings, and comments. Forrester does not endorse any vendor, product, or service depicted in the Forrester Wave. Information is based on best available resources. Opinions reflect judgment at the time and are subject to change.



Consolidation without Compromise

IDC Worldwide Cloud Workload Security Market Shares

May 2023



Omdia

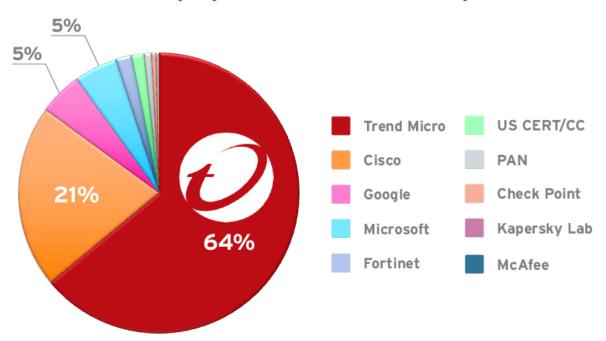


Consolidation without Compromise

Quantifying the Public Vulnerability Market

2022 Edition

Omdia Research: Quantifying the Public Vulnerability Market: 2022 Edition



Challen

Stronger current offering

Weaker current offerina



Forrester WaveTM: Endpoint **Detection and Response** Q2, 2022



Challenge

Stronger current offering

Weaker current offering

Leaders

trike (•

oft (•

r strategy

Forrester New Wave™: Extended Detection and Response (XDR)

Q4, 2021



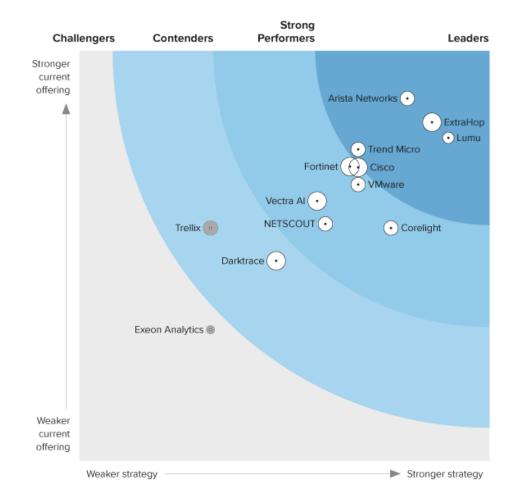
Challengers Stronger current offering Exeon A Weaker current offering

Weaker strategy



Forrester Wave[™]: Network Analysis and Visibility

Q2, 2023





IDC Worldwide Cloud Workload Security Market Shares Omdia Global Vulnerability Research and Discovery Forrester Wave™: Endpoint Detection and Response Forrester New WaveTM: Extended Detection and Response (XDR) Forrester Wave[™]: Network Analysis and Visibility

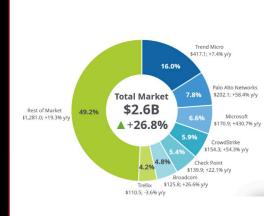
May 2023

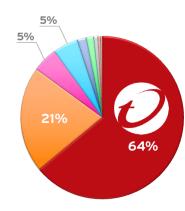
2022 Edition

Q2, 2022

Q4, 2021

Q2, 2023





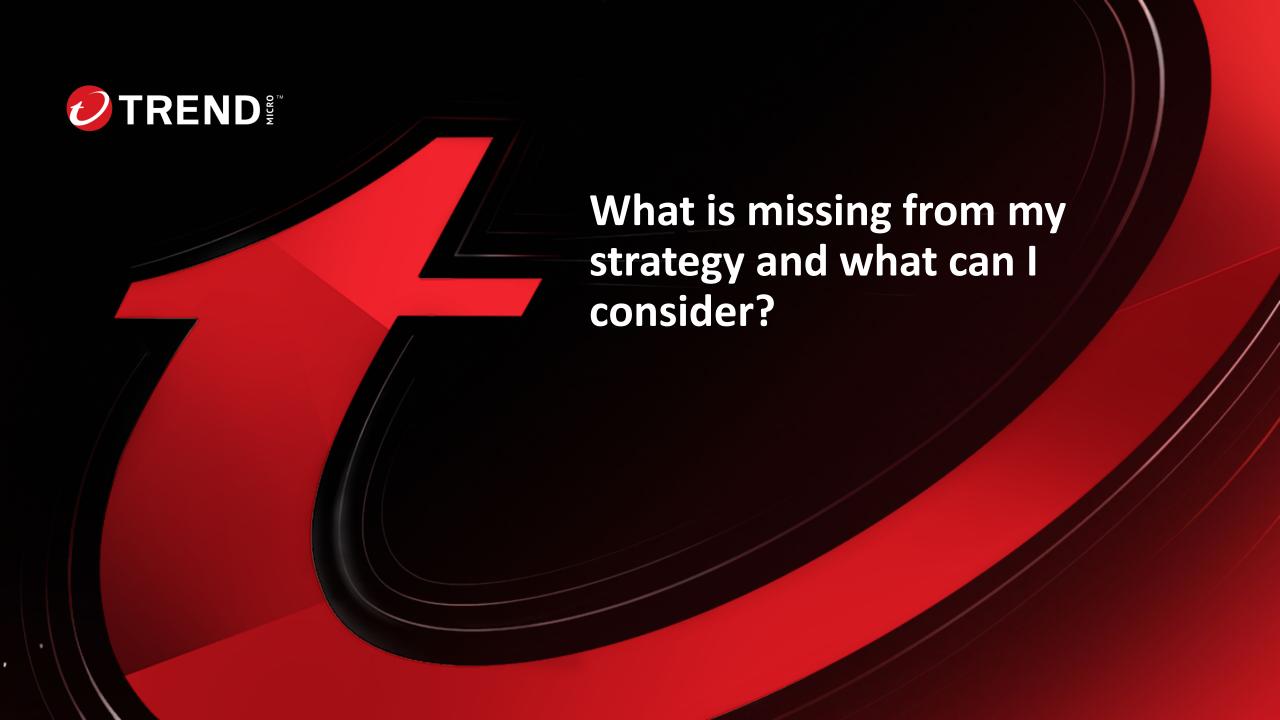






The Forrester Wave™ is copyrighted by Forrester Research, Inc. Forrester and Forrester Wave are trademarks of Forrester Research, Inc. The Forrester Wave is a graphical representation of Forrester's call on a market and is plotted using a detailed spreadsheet with exposed scores, weightings, and comments. Forrester does not endorse any vendor, product, or service depicted in the Forrester Wave. Information is based on best available resources. Opinions reflect judgment at the time and are subject to change.







Cyber Risk Quantification for the SOC



July 15 Peak Caused By:

- 1 user risk level elevated too high
- 1 device risk score increased from low to medium risk level

User Alice risk score changes from 53 to 72:

- Risk Factor: Account Compromise -> User info leaked from breach domain detected
- Risk Factor: System configuration -> Risk Event: Account with Weak Sign-in policy
- Risk Factor: Cloud app activity -> Risk Event: Risky Cloud App Access risk

Device mike-pc1 risk score changes from 31 to 68:

- Risk Factor: Vulnerability-> OS vulnerability identified
- Risk Factor: Security configuration -> Risk Event: Behavior monitoring didn't enabled
- Risk Factor: XDR detection-> Risk Event: Anomalous Auto-start Registry



Zero Trust

Applying technology and process in support of fundamental Zero Trust strategy and operating model

Attack Surface Risk Management

Cyber Asset Discovery and Assessment Continuous risk assessment and prioritization Reporting and communicating security effectiveness and business impact

Detection and Response

Extended detection and response (XDR) - Consolidated tools, competencies and workflow across detection, investigation, reponse and threat hunting

Centralized log/alert collection, visibility and quering

Prevention

Discrete detection and response (EDR, NDR...)

Protection layer and perimeter security controls

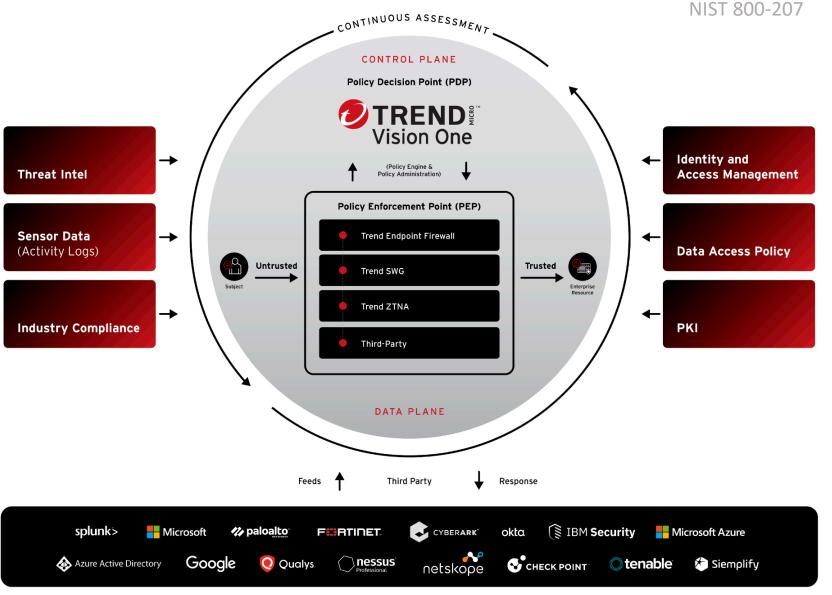
OUR VISION

Assist customers operationalize Zero
Trust with the most accurate analysis
of risks and threats in their
environment.

Through continuous risk assessment, we empower customers to see more and respond faster with automation and guidance.



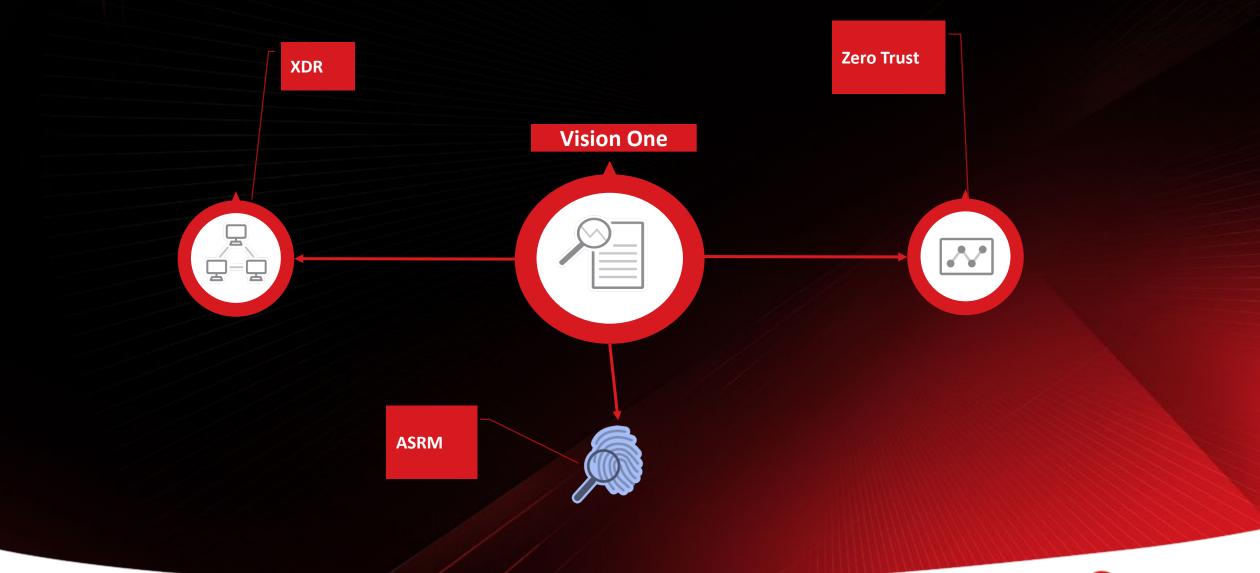
Operationalizing Zero Trust



Sample integration partners. Full list here: https://www.trendmicro.com/en_us/partners/alliance-partners/explore-alliance-partners.html

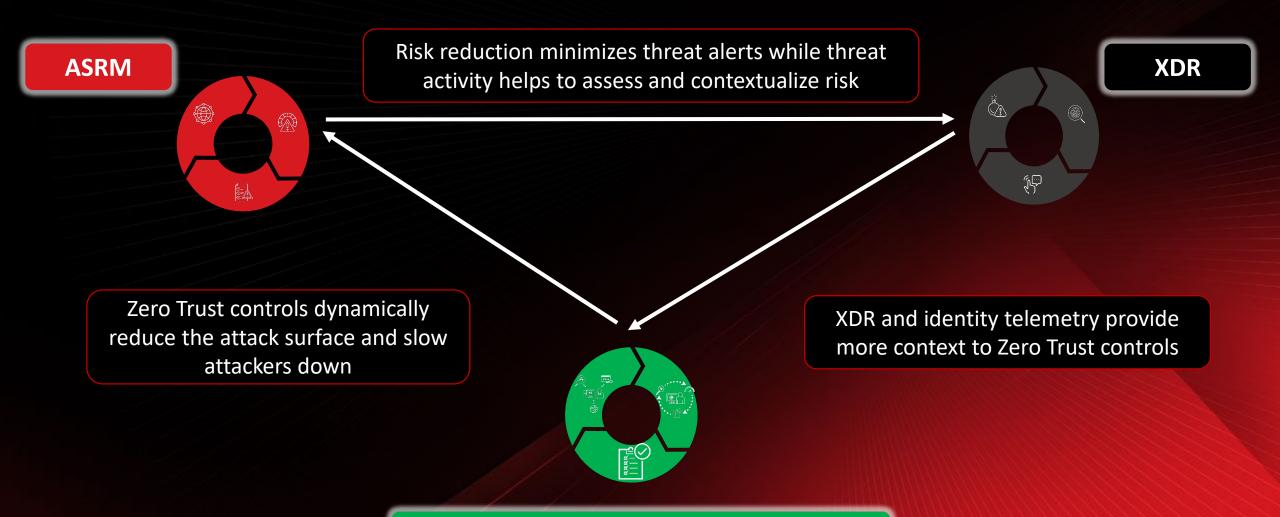


The Vision One





Leverage Existing Investments | Zero Trust





Leverage Existing Investments | Zero Trust

Enable flexibility and mobility within the workforce

Decrease cyber attack-related downtime and improve overall security posture

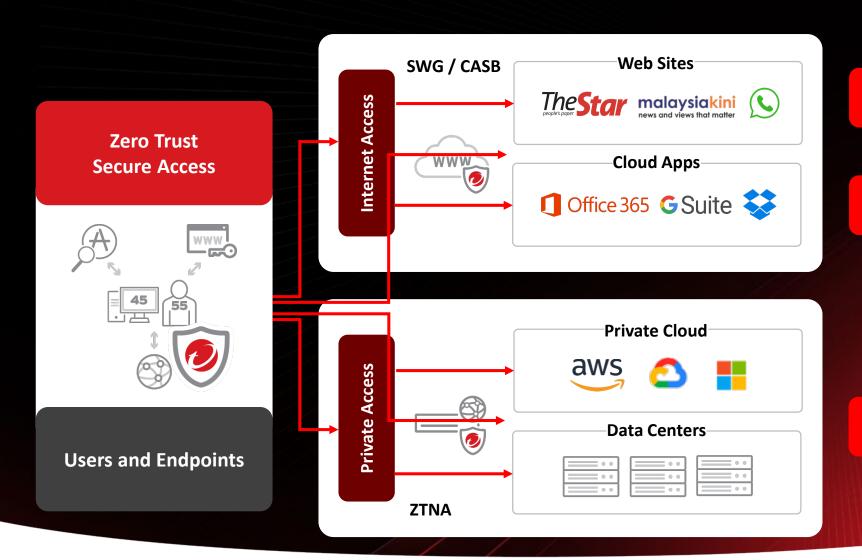
Minimize reliance on outdated VPN technology

Integrate Zero Trust Network Access, Secure Web Gateway, & Cloud Access Security Broker

Meet regulatory requirements and align to Zero Trust principles by default



Zero-trust Capabilities with Vision One



1. Secure Access to the Internet

C)

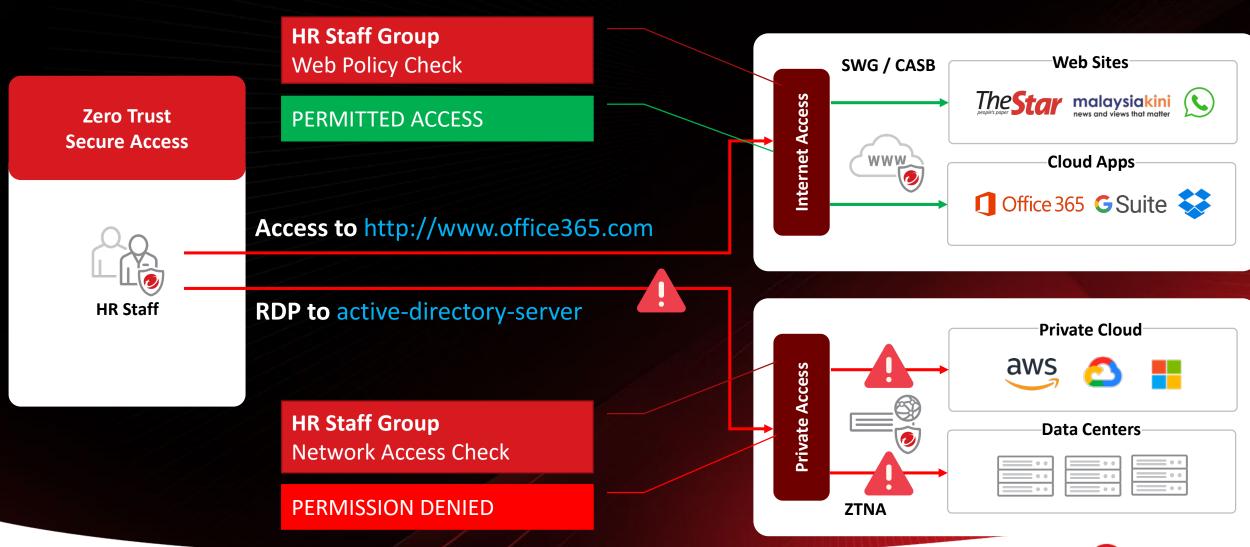
2. Deliver fast and secure access to cloud apps

Previous state

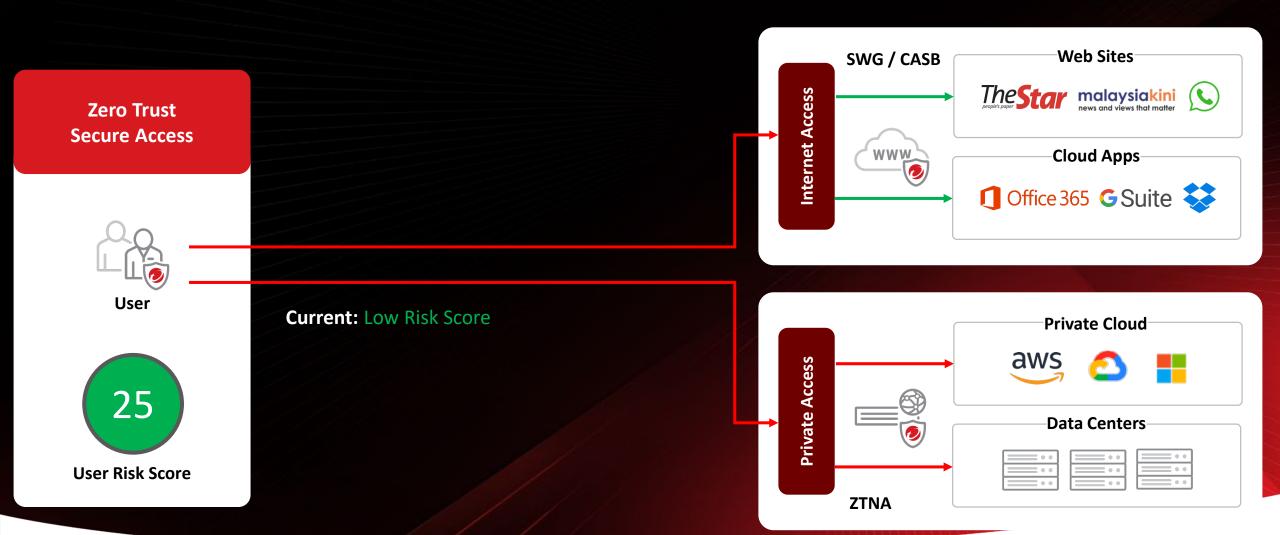
- Users and endpoints are automatically allowed network and Internet access
- 3. Transform your remote access solution



Used Case 1: Zero-trust Policy Based Access



Used Case 2: User Risk Based Defense



Used Case 2: User Risk Based Defense

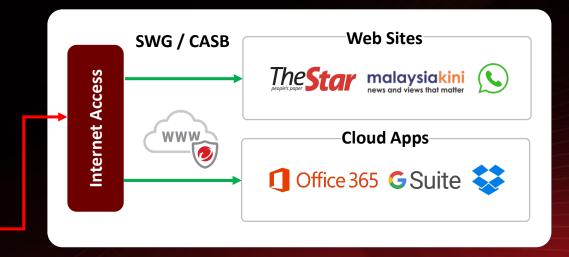
Zero Trust Secure Access

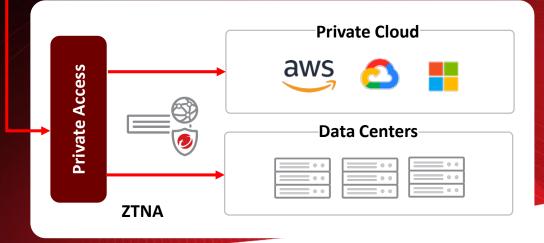


User Risk Score

Current: Low Risk Score

Monday: Receives a suspicious email







Used Case 2: User Risk Based Defense

Zero Trust

Secure Access

User

74
User Risk Score

High-risk Zero-Trust Policy Trigger

Actions:

- x Force Sign-out
- x Blocks Access to Internet
- X Blocks Access to Internal Apps

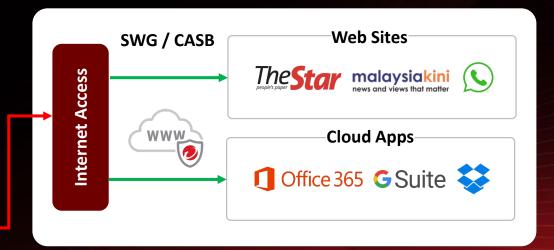
Current: Low Risk Score

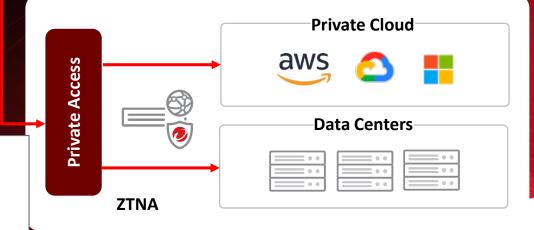
Monday: Receives a suspicious email

Tuesday: Detected with a suspicious traffic and

behavior

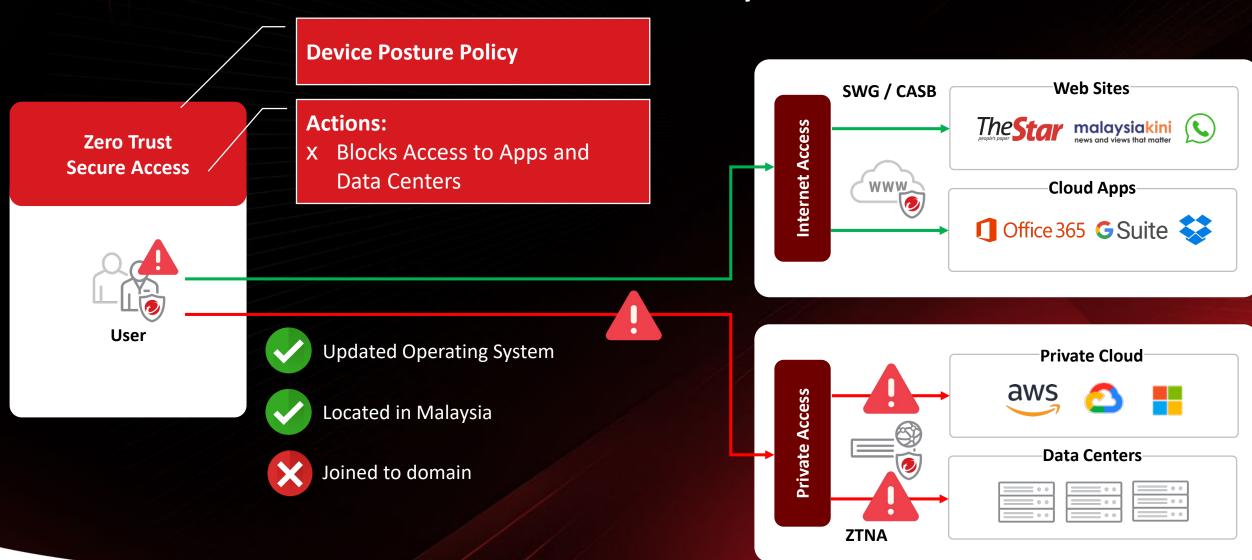
Your organization's IT policy signs you out of Office 365 after a period of inactivity. Sign in again.







Used Case 3: Device Posture Policy



Key Takeaways....

- Simplify Security Complexity and Reduce Operation Costs with Trend Micro Unified Cyber Security Platform (Vision One)
- Handle the XDR resource demand with Trend Micro MXDR services
- Accelerate and Transform your Cybersecurity outcomes with Trend Micro as your Trusted Cybersecurity & Cloud Partner





Thank you!